SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

raiti sonorai	
Name of Listed Issuer:	
Prime US REIT	
Type of Listed Issuer: Company/Corporation Registered/Recognised Business Trust	
Real Estate Investment Trust	
Name of Trustee-Manager/Responsible Person:	1
KBS US Prime Property Management Pte. Ltd.	
s more than one Substantial Shareholder/Unitholder giving notice in this No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)	form?
Date of notification to Listed Issuer:	
20-Aug-2019	

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder 🖊



Sub	stantial Shareholder/Unitholder A			
1.	Name of Substantial Shareholder/	Unitholder:		
	BofAML Jersey Holdings Limited			
2.	Is Substantial Shareholder/Unithous securities of the Listed Issuer are Yes		•	vhose interest in the
	✓ No			
3.	Notification in respect of:			
	Becoming a Substantial Sharehold	der/Unitholder		
	☐ Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholde
	✓ Ceasing to be a Substantial Share	eholder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	16-Aug-2019			
5.	Date on which Substantial Shareh change in, interest (if different			•
	16-Aug-2019			
6.	Explanation (if the date of become change in, interest):	ing aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shares/ur	nits (<i>including votir</i>	ng shares/units und	erlying rights/options/
	warrants/convertible debentures { Unitholder before and after the tra	•	nown}) held by Sub	ostantial Shareholder
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
	of voting shares/units held and/or lerlying the rights/options/warrants/	0	50,429,000	50,429,000

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	50,429,000	50,429,000
As a percentage of total no. of voting shares/units:	0	5.46	5.46
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 27,702,000	<i>Total</i> 27,702,000

Merrill Lynch International, which is also indirectly wholly-owned by BofAML Jersey Holdings Limited, is deemed interested in 40,100 untils in Prime USERT (*Units*) deposited by a prime brokerage client with Merrill Lynch International (the *Relevant PB Units as it has rights of rehypothecation over the Relevant PB units under the prime brokeragarangement with the client. Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity, holds 4,334,900 Units as of 16 August 2019. Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity, holds 4,334,900 Units as of 16 August 2019. Merrill Lynch (Singapore) Pte. Ltd., borrowed 4,334,900 Units (the "Stabilization Units*). Merrill Lynch International, as the agent appointed by Merrill Lynch (Singapore) Pte. Ltd., borrowed 22,727,000 Units from the Unit Lender, pursuant to the Unit Lending Agreement entered into between Merrill Lynch (Singapore) Pte. Ltd., and the Unit Lender dated 15 July 2019 for the purpose of facilitating settlement of the over-allotment of Units (firmal) in connection with the Offering. Merrill Lynch Internation is directly interested in 22,727,000 Units (the *Borrowed Units*). BofAML Jersey Holdings Limited wholly owns BofAML EMEA Holdings 2 Limited, which holds an 80.1% interest in ME UK Capital Holdings Limited. ML UK Capital Holdings Limited wholly owns Merrill Lynch International. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 27,702,000 Units (international. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 27,702,000 Units and the aggregate of (i) 640,100 Relevant PB Units, (ii) 4,334,900 Stabilization Units, and (iii) 22,727,000 Borrowed Units. 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: // You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders giving notice in this Form 3 which was attached in the Initial Announcement:	inte	rest arises]
activity, holds 4,334,900 Units (the "Stabilization Units"). Merrill Lynch International, as the agent appointed by Merrill Lynch (Singapore) Pte. Ltd., borrowed 22,727,000 Units from the Unit Lender, pursuant to the Unit Lending Agreement entered into between Merrill Lynch (Singapore) Pte. Ltd. and the Unit Lender dated 15 July 2019 for the purpose of facilitating settlement of the over-allotment of Units (if any) in connection with the Offering. Merrill Lynch Internatio is directly interested in 22,727,000 Units (the "Borrowed Units"). BofAML Jersey Holdings Limited wholly owns BofAML EMEA Holdings 2 Limited, which holds an 80.1% interest in ML UK Capital Holdings Limited. ML UK Capital Holdings Limited wholly owns Merrill Lynch International. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 27,702.000 Units interest in ML UK Capital Holdings Limited. ML UK Capital Holdings Limited is deemed to have interests in 27,702.000 Unbeing the aggregate of (i) 640.100 Relevant PB Units, (ii) 4.334,900 Stabilization Units, and (iii) 22,727.000 Borrowed Units. 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders. Unitholders] 10. Attachments (if any): (i) (The total file size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	deer Merr Rele	ned interested in 640,100 units in Prime US REIT ("Units") deposited by a prime brokerage client with ill Lynch International (the "Relevant PB Units"). Merrill Lynch International is deemed interested in the vant PB Units as it has rights of rehypothecation over the Relevant PB units under the prime brokerage
22,727,000 Units from the Unit Lender, pursuant to the Unit Lending Agreement entered into between Merrill Lynch (Singapore) Pte. Ltd. and the Unit Lender dated 15 July 2019 for the purpose of facilitating settlement of the over-allotment of Units (if any) in connection with the Offering. Merrill Lynch Internatio is directly interested in 22,727,000 Units (the "Borrowed Units"). BofAML Jersey Holdings Limited wholly owns BofAML EMEA Holdings 2 Limited, which holds an 80.1% interest in ML UK Capital Holdings Limited. ML UK Capital Holdings Limited wholly owns Merrill Lynch International. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 27,702.000 Un being the aggregate of (i) 640,100 Relevant PB Units, (ii) 4,334,900 Stabilization Units, and (iii) 22,727,000 Borrowed Units. 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders. Unitholders] 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	activ	ity, holds 4,334,900 Units as of 16 August 2019. Merrill Lynch International is directly interested in
interest in ML UK Capital Holdings Limited. ML UK Capital Holdings Limited wholly owns Merrill Lynch International. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 27,702,000 Un being the aggregate of (i) 640,100 Relevant PB Units, (ii) 4,334,900 Stabilization Units, and (iii) 22,727,000 Borrowed Units. 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders. Unitholders] 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	22,7. Merr settl	27,000 Units from the Unit Lender, pursuant to the Unit Lending Agreement entered into between ill Lynch (Singapore) Pte. Ltd. and the Unit Lender dated 15 July 2019 for the purpose of facilitating ement of the over-allotment of Units (if any) in connection with the Offering. Merrill Lynch Internation
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on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	_	
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	<i>G</i>	(The total file size for all attachment(s) should not exceed 1MB.)
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which was attached in the Initial Announcement:	11. If th	(The total file size for all attachment(s) should not exceed 1MB.) is is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
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12. Remarks (<i>if any</i>):	11. If th (a)	(The total file size for all attachment(s) should not exceed 1MB.) is is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement:
12. Remarks (if any):	11. If th (a)	(The total file size for all attachment(s) should not exceed 1MB.) is is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3
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L	(a) (b) (c)	(The total file size for all attachment(s) should not exceed 1MB.) is is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
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Circumstances giving rise to deemed interests (if the interest is such):

8.

Sub	stantial Shareholder/Unitholder B					
1.	Name of Substantial Shareholder/Unitholder:					
	NB Holdings Corporation					
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are I ☐ Yes ✓ No		•	whose interest in the		
3.	Notification in respect of:					
J.	Becoming a Substantial Sharehold	der/Unitholder				
	☐ Change in the percentage level of	interest while still re	emaining a Substantia	I Shareholder/Unitholde		
	✓ Ceasing to be a Substantial Share	holder/Unitholder				
4.	Date of acquisition of or change in	interest:				
••	16-Aug-2019	interest.				
5.	Date on which Substantial Shareh change in, interest (if different					
	16-Aug-2019					
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	f acquisition of, or the		
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k	•			
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
und	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	50,429,000	50,429,000		
As a	a percentage of total no. of voting shares/s:	0	5.46	5.46		
	Immediately after the transaction	Direct Interest	Deemed Interest	Total		
No	of voting shares/units held and/or	0	27,702,000	27,702,000		

underlying the rights/options/warrants/

As a percentage of total no. of voting shares/

convertible debentures :

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	Merrill Lynch International, which is also indirectly wholly-owned by BofAML Jersey Holdings Limited, is deemed interested in 640,100 units in Prime US REIT ("Units") deposited by a prime brokerage client with Merrill Lynch International (the "Relevant PB Units"). Merrill Lynch International is deemed interested in the Relevant PB Units as it has rights of rehypothecation over the Relevant PB units under the prime brokerage arrangement with the client.
	Merrill Lynch International, as the dealer appointed by Merrill Lynch (Singapore) Pte. Ltd. for stabilization activity, holds 4,334,900 Units as of 16 August 2019. Merrill Lynch International is directly interested in 4,334,900 Units (the "Stabilization Units").
	Merrill Lynch International, as the agent appointed by Merrill Lynch (Singapore) Pte. Ltd., borrowed 22,727,000 Units from the Unit Lender, pursuant to the Unit Lending Agreement entered into between Merrill Lynch (Singapore) Pte. Ltd. and the Unit Lender dated 15 July 2019 for the purpose of facilitating settlement of the over-allotment of Units (if any) in connection with the Offering. Merrill Lynch Internationalis directly interested in 22,727,000 Units (the "Borrowed Units").
	BofAML Jersey Holdings Limited wholly owns BofAML EMEA Holdings 2 Limited, which holds an 80.1% interest in ML UK Capital Holdings Limited. ML UK Capital Holdings Limited wholly owns Merrill Lynch International. Accordingly, BofAML Jersey Holdings Limited is deemed to have interests in 27,702,000 Units being the aggregate of (i) 640,100 Relevant PB Units, (ii) 4,334,900 Stabilization Units, and (iii) 22,727,000 Borrowed Units.
	NB Holdings Corporation wholly owns BofAML Jersey Holdings Limited. Accordingly, NB Holdings Corporation is deemed to have interests in 27,702,000 Units.
Ω	Polationship between the Substantial Shareholders/Unitholders giving notice in this form:
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
9.	[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/
	[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
10.	[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Attachments (if any):
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10.	Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
10.	[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced
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Subs	stantial Shareholder/Unitholder C			
1.	Name of Substantial Shareholder/	Unitholder:		
	Bank of America Corporation			
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are Figure 1. Yes No		•	vhose interest in the
3.	Notification in respect of: Becoming a Substantial Sharehold	ler/Unitholder		
	Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholde
	✓ Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	16-Aug-2019			
5.	Date on which Substantial Shareh change in, interest (if different			•
	16-Aug-2019			
6.	Explanation (if the date of becomin change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shares/un warrants/convertible debentures {c Unitholder before and after the train	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	50,429,000	50,429,000
As a	a percentage of total no. of voting shares/	0	5.46	5.46

convertible debentures:			
As a percentage of total no. of voting shares/units:	0	5.46	5.46
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	27,702,000	27,702,000

[Y	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]						
de Me Re	Merrill Lynch International, which is also indirectly wholly-owned by BofAML Jersey Holdings Limited, is deemed interested in 640,100 units in Prime US REIT ("Units") deposited by a prime brokerage client with Merrill Lynch International (the "Relevant PB Units"). Merrill Lynch International is deemed interested in the Relevant PB Units as it has rights of rehypothecation over the Relevant PB units under the prime brokerage arrangement with the client.						
act	errill Lynch International, as the detivity, holds 4,334,900 Units as of 234,900 Units (the "Stabilization U	16 August 2019. Merr					
22 Me set	errill Lynch International, as the ag ,727,000 Units from the Unit Lend errill Lynch (Singapore) Pte. Ltd. ar tlement of the over-allotment of directly interested in 22,727,000 U	er, pursuant to the U nd the Unit Lender d Units (if any) in conn	nit Lending Agre ated 15 July 2019 ection with the C	ement entered into betwo	een ating		
int Int be	fAML Jersey Holdings Limited wh erest in ML UK Capital Holdings L ernational. Accordingly, BofAML , ing the aggregate of (i) 640,100 R rrowed Units.	imited. ML UK Capita Jersey Holdings Limit	I Holdings Limite ed is deemed to	d wholly owns Merrill Lyr have interests in 27,702,0	nch 100 Units		
Ba	Bank of America Corporation wholly owns NB Holdings Corporation, and indirectly wholly-owns BofAML Jersey Holdings Limited. Accordingly, Bank of America Corporation is deemed to have interests in 27,702,000 Units.						
Jer	sey Holdings Limited. Accordingl			med to have interests in 2	27,702,0		
Jer Un 9. Re	sey Holdings Limited. Accordingl	y, Bank of America Co stantial Sharehold	orporation is dee	s giving notice in this	form:		
Jer Un 9. Re	sey Holdings Limited. Accordinglits. elationship between the Substou may attach a chart in item 1	y, Bank of America Co stantial Sharehold	orporation is dee	s giving notice in this	form:		
Jer Un 9. Ro [Y Ui	sey Holdings Limited. Accordinglits. elationship between the Substou may attach a chart in item 1	y, Bank of America Co stantial Sharehold	orporation is dee	s giving notice in this	form:		
9. Ro	elationship between the Substitution of the su	y, Bank of America Co stantial Sharehold O to show the relation	erporation is dee	s giving notice in this	form:		
9. Ro	elationship between the Substournel its. elationship between the Substournel in item 1 in item	stantial Sharehold to show the relation	ers/Unitholder	s giving notice in this the Substantial Shareho	form:		
9. Ro	tachments (if any): (The total file size for all attack	stantial Sharehold to show the relation hment(s) should not e earlier notification reference of the	ers/Unitholder enship between xceed 1MB.)	s giving notice in this the Substantial Shareho	form: olders/		
9. Ro	ttachments (if any): (The total file size for all attach on SGXNet (the "Initial A	stantial Sharehold to show the relation the earlier notification reference of the Announcement"):	ers/Unitholder enship between xceed 1MB.)	s giving notice in this the Substantial Shareho	form: olders/		
9. Ro [Y Un] 10. At 11. If	ttachments (if any): (The total file size for all attach on SGXNet (the "Initial A	stantial Sharehold to show the relation the earlier notification reference of the Announcement"):	ers/Unitholder enship between xceed 1MB.)	s giving notice in this the Substantial Shareho	form: olders/		

12.	Remarks (if any):

Part IV - Transaction details

•	pe of securities which are the subject of the transaction (more than one option may be osen):
	Voting shares/units
√	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
	mber of shares, units, rights, options, warrants and/or principal amount of convertible pentures acquired or disposed of by Substantial Shareholders/Unitholders:
22,	727,000 Units pursuant to the partial exercise and expiry of the over-allotment option
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding bkerage and stamp duties):
No	t applicable
Cir	cumstance giving rise to the interest or change in interest:
Ac	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Otl	ner circumstances:
Ш	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
✓	Others (please specify):
ma Au	tial exercise of Over-Allotment Option in respect of 18,392,100 Units which were not covered by purchases de under the price stabilizing action. The closing for the exercise of the Over-Allotment Option occurred on 16 gust 2019, and is deemed to have discharged the rights to 4,334,900 Units covered by stabilizing purchases. cordingly, Merrill Lynch (Singapore) Pte. Ltd. ceased to have any deemed interests in the 22,727,000 Units.

	Particulars of Individual submitting this notification form to the Listed Issuer:	
(A) Name of Individual:	
	Kelvin Kwok	
(o) Designation (if applicable):	
	Vice President	
(c) Name of entity (if applicable):	
	Merrill Lynch (Asia Pacific) Limited	
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