



(A real estate investment trust constituted on 7 September 2018  
under the laws of the Republic of Singapore)  
(Managed by Prime US REIT Management Pte. Ltd.)

**RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING  
HELD BY WAY OF ELECTRONIC MEANS ON 26 APRIL 2023**

The Board of Directors of Prime US REIT Management Pte. Ltd., as manager of Prime US REIT (the “**Manager**”), wishes to announce that all resolutions as set out in the Notice of AGM dated 4 April 2023 were duly passed by the Unitholders by way of poll, at the annual general meeting (“**AGM**”) of Prime US REIT held by way of electronic means at 9:00 a.m. on 26 April 2023. The information, as required under Listing Rule 704(16) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), is as set out below:

The following are the poll results in respect of the ordinary resolutions passed at the AGM of Prime US REIT:

(a) Breakdown of all valid votes casted at the AGM:

Resolution No. and Details	For		Against		Total No. of Units Represented by Votes For and Against
	No. of Units	Percentage (%)	No. of Units	Percentage (%)	
<b>ORDINARY BUSINESS</b>					
<b><u>Ordinary Resolution 1</u></b> To receive and adopt the Trustee’s Report, the Manager’s Statement and the Audited Financial Statements of Prime US REIT for the financial year ended 31 December 2022 together with the Auditors’ Report thereon.	510,810,172	99.79%	1,064,659	0.21%	511,874,831
<b><u>Ordinary Resolution 2</u></b> To re-appoint Ernst & Young LLP as the Auditors of Prime US REIT and to authorise the Manager to fix the Auditors’ remuneration.	507,807,854	98.85%	5,906,241	1.15%	513,714,095

Resolution No. and Details	For		Against		Total No. of Units Represented by Votes For and Against
	No. of Units	Percentage (%)	No. of Units	Percentage (%)	
<b>SPECIAL BUSINESS</b>					
<b><u>Ordinary Resolution 3</u></b> To authorise the Manager to issue new Units and to make or grant convertible instruments.	430,215,744	89.26%	51,785,087	10.74%	482,000,831
<b><u>Ordinary Resolution 4</u></b> To approve the renewal of the Unit Buy-Back Mandate.	471,400,008	91.79%	42,190,887	8.21%	513,590,895

- (b) Details of parties who are required to abstain from voting on any resolution(s), including the number of Units held and the individual resolution(s) on which they are required to abstain from voting:

No party is required to abstain from voting on any resolutions put to vote at the AGM.

- (c) Name of firm and/or person appointed as scrutineer:

DrewCorp Services Pte. Ltd. was appointed as scrutineer of the AGM proceedings.

BY ORDER OF THE BOARD

Harmeet Singh Bedi  
Chief Executive Officer

**Prime US REIT Management Pte. Ltd.**  
(Company Registration No. 201825461R)  
As Manager of Prime US REIT  
26 April 2023

**IMPORTANT NOTICE**

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of Prime US REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of units in Prime US REIT (the "Units") and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, DBS Trustee Limited (as trustee of Prime US REIT) or any of their affiliates.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units ("Unitholder") have no right to request the Manager to redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on SGX-ST does not guarantee a liquid market for the Units.

This announcement is not to be distributed or circulated outside of Singapore. Any failure to comply with this restriction may constitute a violation of United State securities laws or the laws of any other jurisdiction.

The past performance of Prime US REIT is not necessarily indicative of its future performance.